

# PROVIDING & PROTECTING

## A Catholic Financial Legacy

### PRESENTATION

November 9, 2013

2:00PM—3:30PM



### OUR LADY STAR OF THE SEA

520 Lafayette Street  
Cape May, NJ 08204

Program will take place in  
the Parish Office.

Light refreshments will be  
served.



### AGENDA

- Meet & Greet
- Fr. Danella's Welcome
- Presentation
- Group Q & A



### PRESENTER

**Joseph Watson**  
Janney Montgomery Scott

**This is a Free Event!**

*As baptized Catholics we are all called to be good Christian Stewards receiving God's gifts gratefully; cherishing and tending them in a responsible and accountable manner; sharing them in justice and love with others; and returning them with increase to the Lord.*



Join us to learn ways to provide and protect your loved ones using the current IRS code to maximize your legacy through:

- Bequests
- Gifts of Stock
- Gifts from IRA Accounts
- Gift Annuities
- Charitable Remainder Trusts
- Insurance Policies

**RSVP by Thursday, November 7th by Terry McGarvey,  
Business Manager by calling 609.884.5312 x120.**